

[Finance]

Streamline Your Data. Strengthen Financial Operations.

From balance sheets to client communications, financial firms deal with highly sensitive unstructured data. We help you surface what matters, govern it with precision, and turn it into a strategic asset—without changing your systems or risking data exposure.

[Benefits]

The Next Evolution of Secure, Compliant Finance

Aparavi helps financial institutions reduce risk, maintain compliance, and gain full visibility into critical data across offices, platforms, and systems.



Ensure Regulatory Compliance
Automate policies to meet evolving global regulations like SOX, FINRA, SEC, GDPR, and PCI-DSS.



Protect Client Confidentiality
Secure PII and financial records with role-based access, encryption, and audit-ready data trails.



Streamline Audits and Reports
Quickly extract relevant financial data and documentation for audit requests, investor reports, and internal reviews.

The Next Evolution of Data-Driven Manufacturing

The Challenge

Finance teams manage massive volumes of sensitive data—from contracts, client records, and audit trails to regulatory documents—spread across legacy systems, email servers, and shared drives. Manually identifying, preparing, and governing this unstructured data for reporting, audits, or AI use is labor-intensive, error-prone, and a compliance risk.

The Breakthrough

Aparavi connects to disparate data sources and intelligently classifies unstructured data. Extract, tag, and prepare critical financial information for secure reporting, audit readiness, or advanced analytics—without manual formatting or compliance uncertainty.

[Integrations]

1,500+ file types and applications

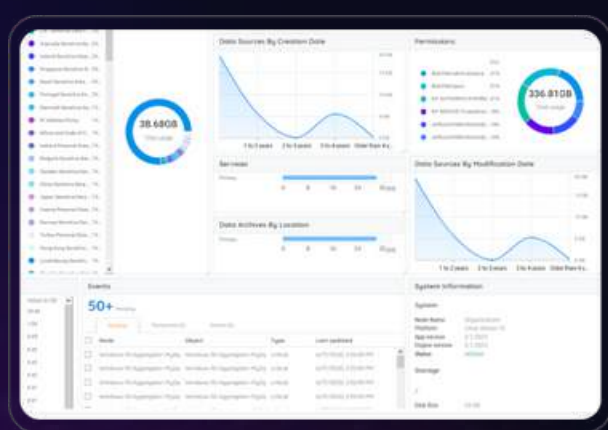
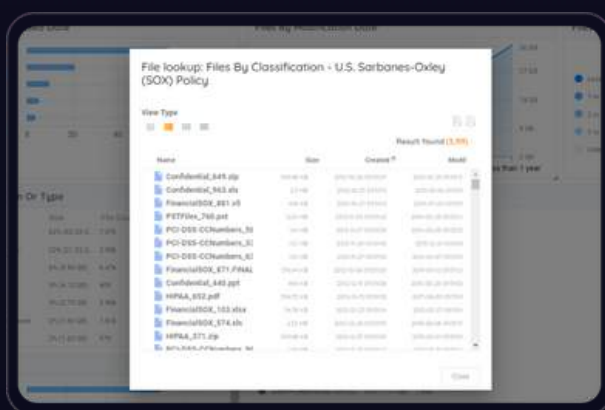


Intelligent Data Classification and Tagging

Financial institutions store complex data types—client files, audit logs, contracts, reports, and more. Aparavi’s intelligent classification ensures:

- PII and financial documents are properly secured
- Duplicates and outdated documents are flagged for cleanup
- Critical information is routed to the correct systems (e.g., CRM, compliance, BI tools)

This reduces risk, enhances transparency, and enables more confident decision-making.



Seamless Integration with Existing Systems

Whether your organization uses legacy systems, secure cloud storage, or a hybrid of both, Aparavi integrates easily and works without moving data.

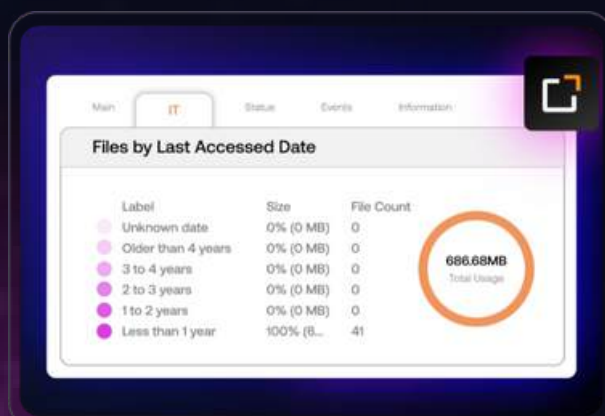
- Connects with file servers, endpoints, and document management platforms
 - Prepares data for ingestion into compliance tools or analytics platforms
 - Automates formatting, tagging, and data handoff
- No disruption. Just smoother audits, faster reporting, and safer data operations.

Policy-Driven Governance & Compliance Automation

In a heavily regulated industry, Aparavi brings automation to your data governance strategy.

- Enforce retention policies and legal holds automatically
- Track data lineage and maintain audit trails
- Monitor compliance status from a central dashboard

Cut down on manual work, avoid regulatory fines, and stay ahead of policy changes.



Spend less time sorting through messy data and more time making it work for you.

Start Today